

To: cc:

David W Delainey/HOU/ECT@ECT Raymond Bowen/HOU/ECT@ECT, Mike Jakubik/HOU/ECT@ECT, Wes Colwell/HOU/ECT@ECT

Subject: Raptor Wish List

Dave, Please see the attached file - our Raptor "wish list" as of 5/5/00. The list does not include Mariner. In summary, write-up potential is \$43.7 mm for Catalytica; write-down wish list is \$99.6 (net to ENA).

Let me know if you need me to make any revisions.

avr (3-9174)



RaptorList_050500.xls

GOVERNMENT EXHIBIT 4147

Crim. No. H-04-25 (S-2)